

Creating an Inventory Extract and Importing into Classic EIS

Post Import steps in regards to flagging inventory in Redesign include:



- Under SYSTEM, Modules, click on the '+' to install the EIS Classic Integration module. Click on Refresh.
- Under SYSTEM, Configuration, edit the 'EIS Classic Integration Configuration' to enter a pending threshold amount and whether to extract both 5xx and/or 6xx object codes.

This procedure outlines the steps needed to create the inventory extract from the Redesign and import into the Classic EIS pending file.

1. Access the Inventory Pending Extract Report

Generate Report + x

SSDT Inventory Pending Extract

Save and Recall

Format: Comma Separated Values

Page Size: Letter

Orientation: Portrait

Name: InventoryPendingFile

Summary Report

Query Parameters

Since Date

Report for a specific posting period (blank means current period). A date or a shortcut can be used

Generate Report

Close

2.

3. Generate the Report

- a. Format should stay as CSV as the output will be in the exact layout needed for the EIS import program
- b. Enter a Since Date

Generate Report + x

SSDT Inventory Pending Extract

Save and Recall

Format: Comma Separated Values

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Name: InventoryPendingFile

Summary Report

Query Parameters

Since Date

Report for a specific posting period (blank means current period). A date or a shortcut can be used

Generate Report

Close

4. Save the output file

5. File transfer to a directory on the Classic system

- a. File transfer type should be ASCII

6. Log into Classic

7. Enter EISIMPR at the MENU>

- a. Enter in your Import file name and execute the program

- b. Review the output file EISIMPR.TXT for any errors. All the invoice items contained on the extract from Redesign should now be on the EIS Pending file

```
EISIMPR - EIS Inport Inventory File
Report File Specifications:
Error report file  EISIMPR.TXT
Print options page  Y
Optional heading line
Processing Options:
Import file:      INU_PEND_EXTRACT.CSV

EIS Inport Inventory File from USAS-R 1 of 1
PF4 Execute      F10 Reset
F7 Help         F11 Save/Recall
F8 Exit
F9 Cancel
```

8. View EISSCN/PENDING or run an EIS501 report to confirm the items are on the pending file.
9. Continue processing inventory as you normally would pulling the items from the EIS pending file